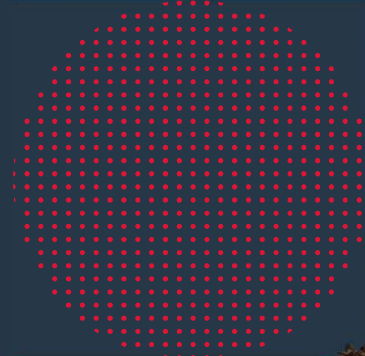
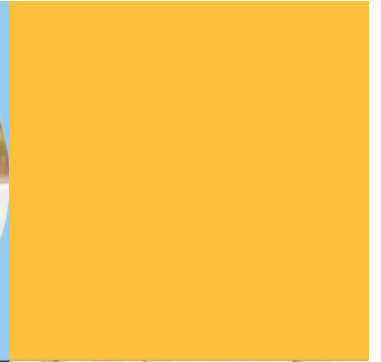


wex™

Caltech

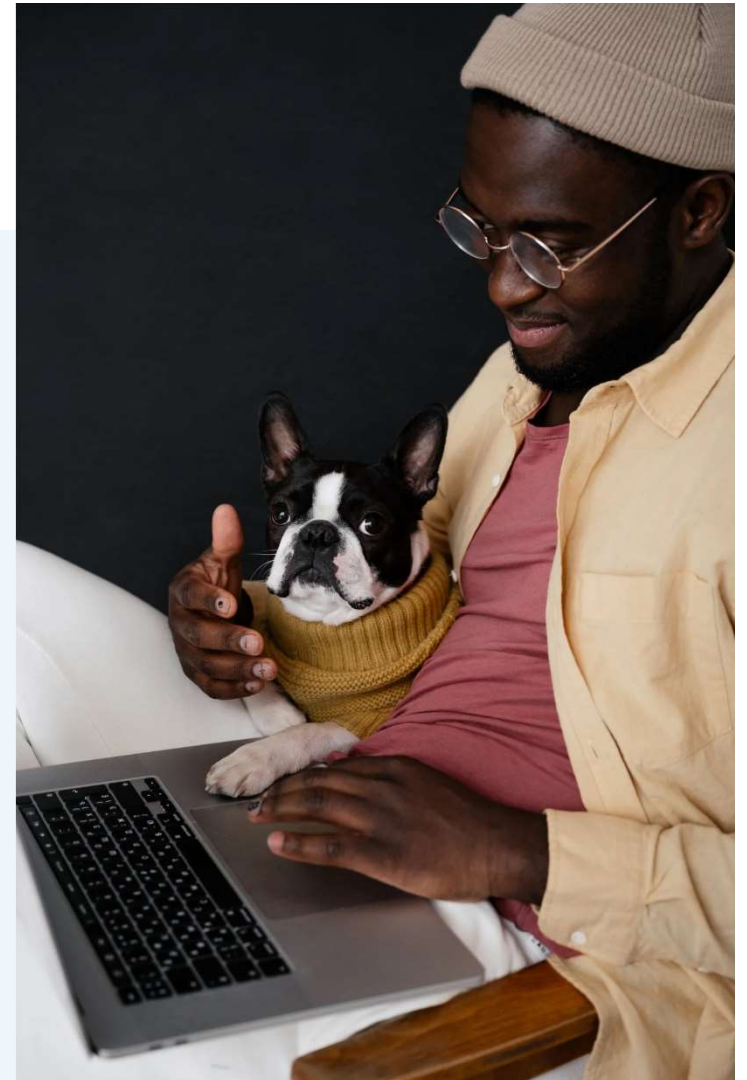
Navigating your online account





Navigate your online account

Proprietary & Confidential



Navigate your online account

Contact Us | **Hakeem Langley** ▾

wex
BENEFITS

Home Accounts Videos & Forms Message Center **14**

Shop for HSA + FSA eligible items in one place
Save \$ on personal care items, OTC medications, first aid, face masks, and more!
Start shopping

I Want To:

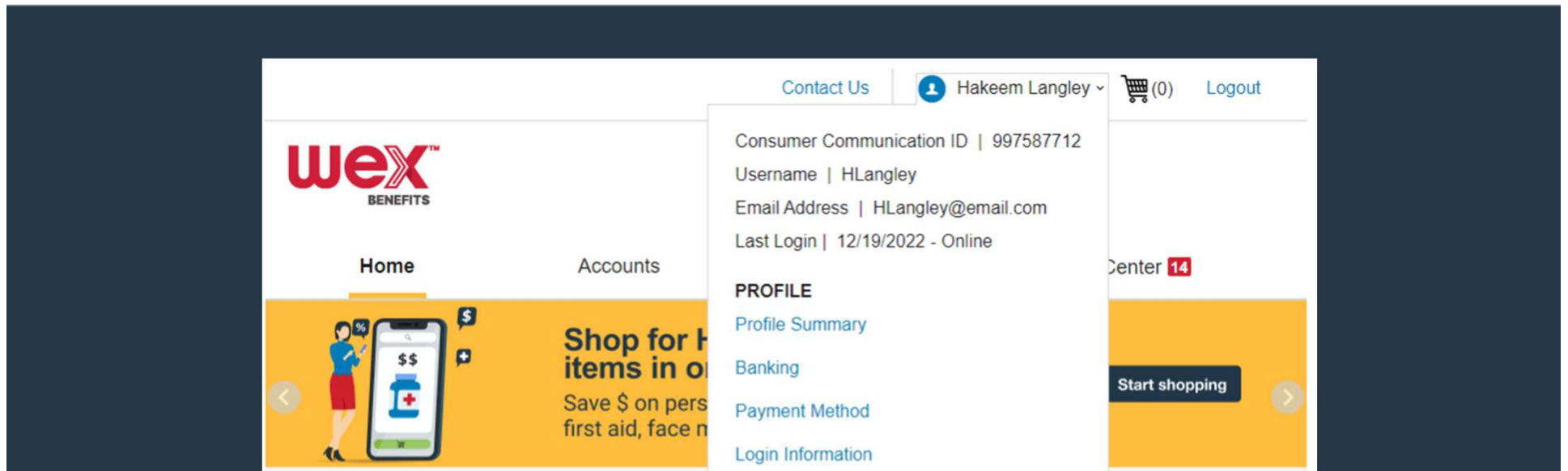
Get Help Reimburse Myself Send Payment Contribute to HSA View Investments
Manage My Expenses

Select your name

along the bar at the top of the screen to open your profile menu

Profile Menu

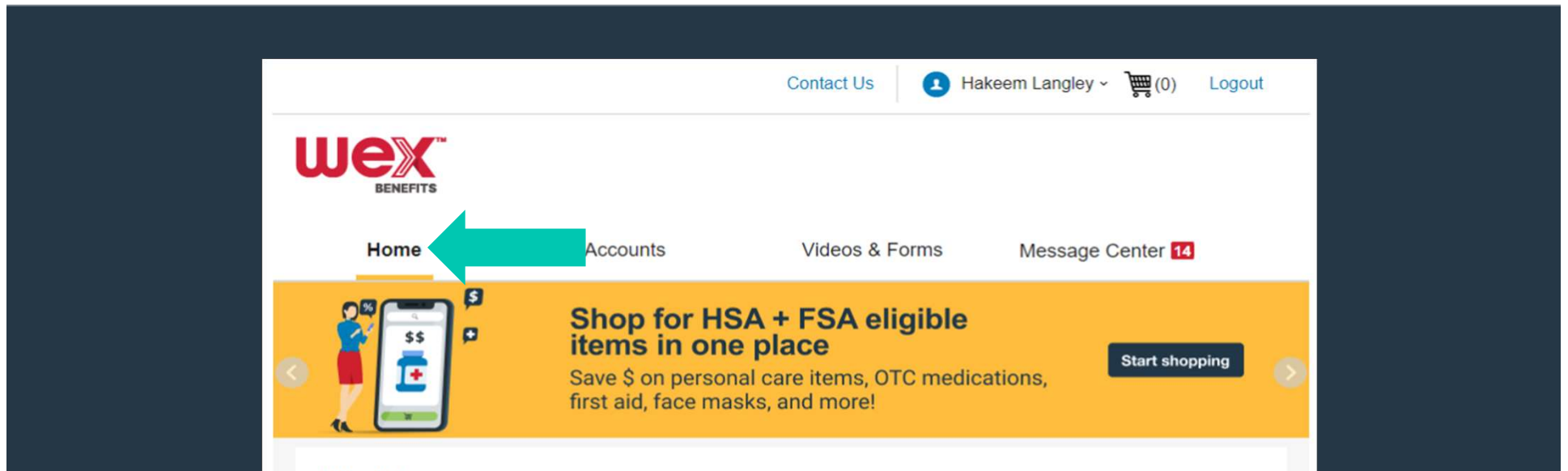
- **Review** personal information
- **Order** additional or replacement WEX benefits debit cards
- **Add** dependents, authorized representatives, and direct deposit information
- **Update** login information



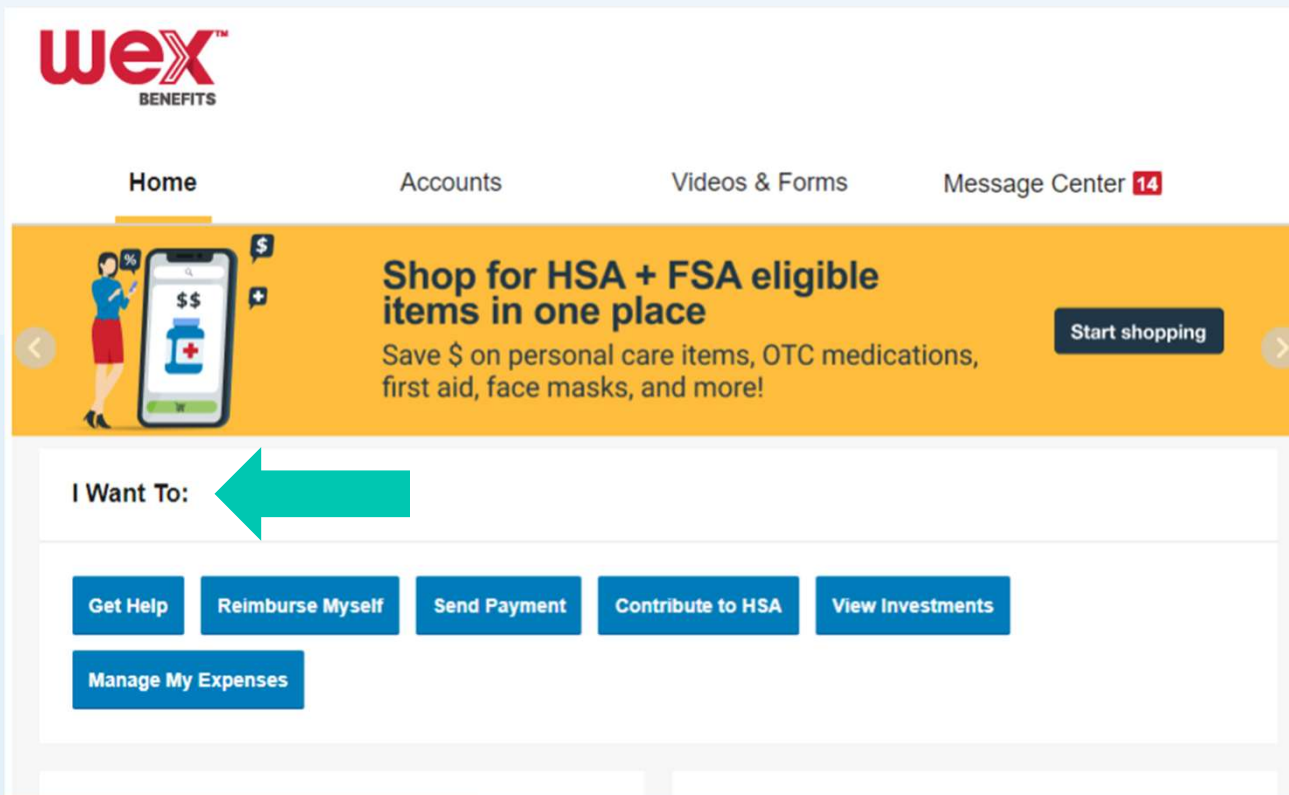
Home Page

This page shows highlights of all your recent activity. These include...

- **I want to** shows possible actions
- **Accounts** shows plans and balances
- **Tasks** shows tasks that may need to be completed
- **Recent transactions** shows recent account activity



Home Page



The "I Want To" section allows you to:

File a claim.

Manage expenses and investments.

Find answers to questions

Home Page

I Want To:

Get Help Reimburse Myself Send Payment Contribute to HSA View Investments

Manage My Expenses

Tasks **1** ←

To get your money faster, set up a bank account for direct deposit

Healthcare Savings Goal

23%

\$4,580 of \$20,000

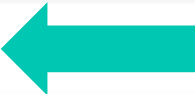
EDIT GOAL

The "Tasks" section allows you to:

- Review actions needed.

Home Page

Accounts



HEALTH SAVINGS ACCOUNT

1/1/2022 - 12/31/2022

	AVAILABLE		AVAILABLE
Cash Account	\$1,050.00	Limited Purpose Flexible... ?	\$2,750.00
Investment Account	\$3,530.21	Health Reimbursement A... ?	\$2,000.00
		Dependent Care Flexible... ?	\$4,900.00
		Transit ?	\$3,240.00
		Parking ?	\$3,240.00

The "Accounts" section allows you to:

- View available balances.

Home Page


Transit ? \$3,240.00

Parking ? \$3,240.00

Flu season is just around the corner

Prepare by checking your account balance and stocking up on eligible items if needed.


[Shop for items](#)



Do you have multiple HSAs?

You have options.

[Read our blog to learn more >>](#)



Recent Transactions ←

DATE	EXPENSE	RECIPIENT/PATIENT	MERCHANT/PROVIDER	SUBMITTED AMOUNT	STATUS
12/1/2022	Dependent Care	Lillian Langley	DAYCARE	\$100.00	\$

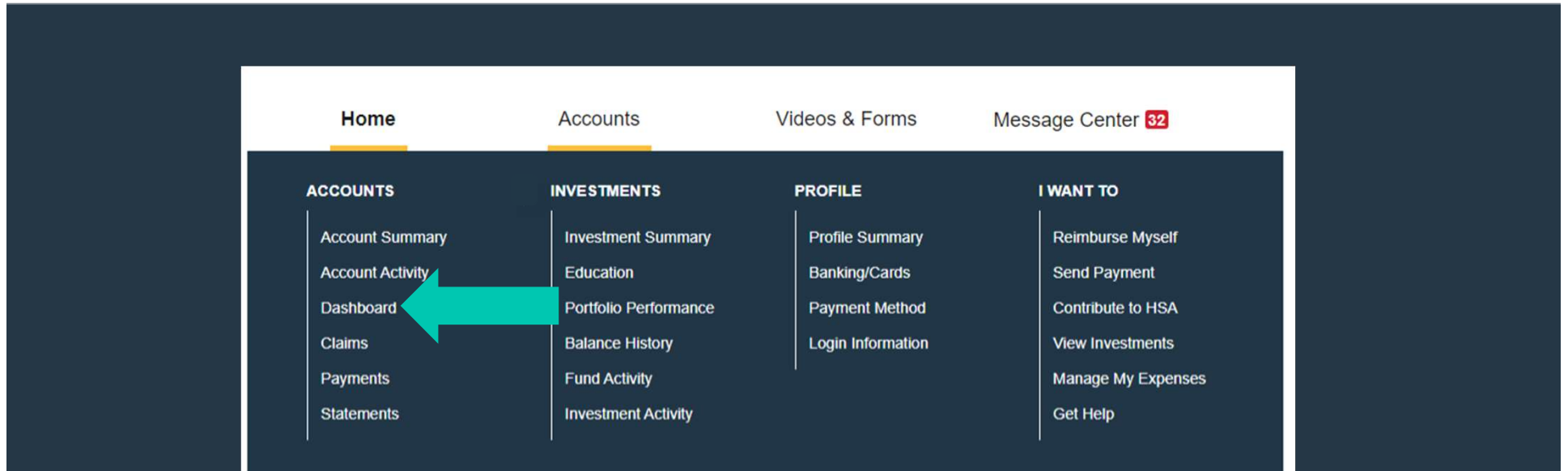
The "Recent Transactions" section allows you to:

- **Check** transaction history.

Accounts Page

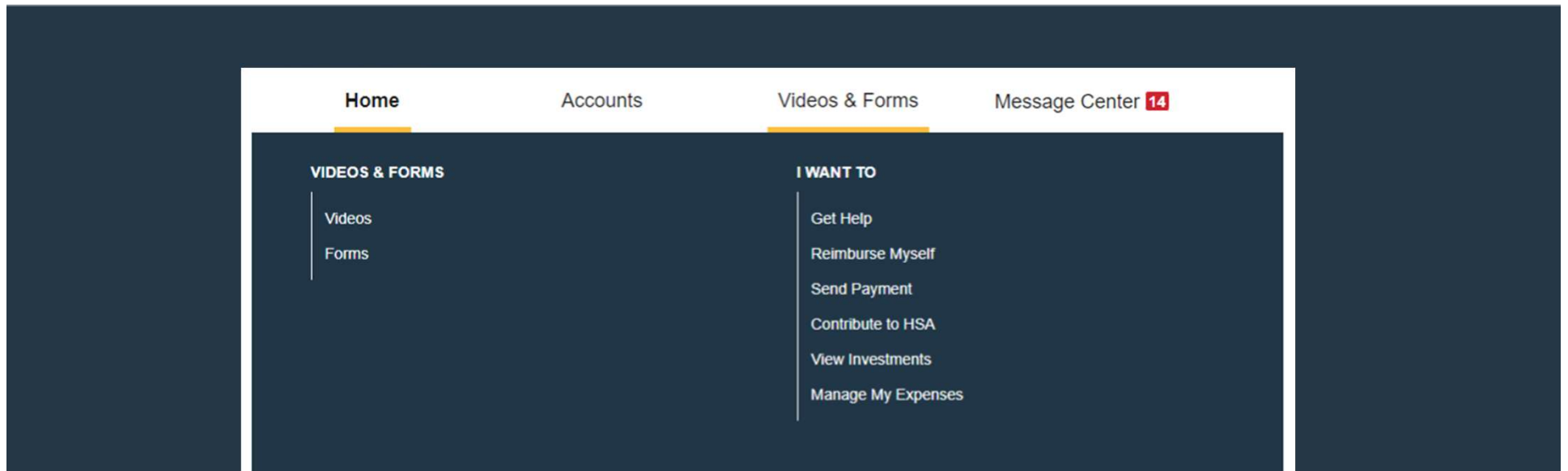
This page shows highlights of all your recent activity. These include...

- **Account Summary**
- **Payments** history
- **Claims** details
- **Dashboard**



Videos & Forms Page

- **View** videos, forms and links applicable to your account(s)



Message Center Page

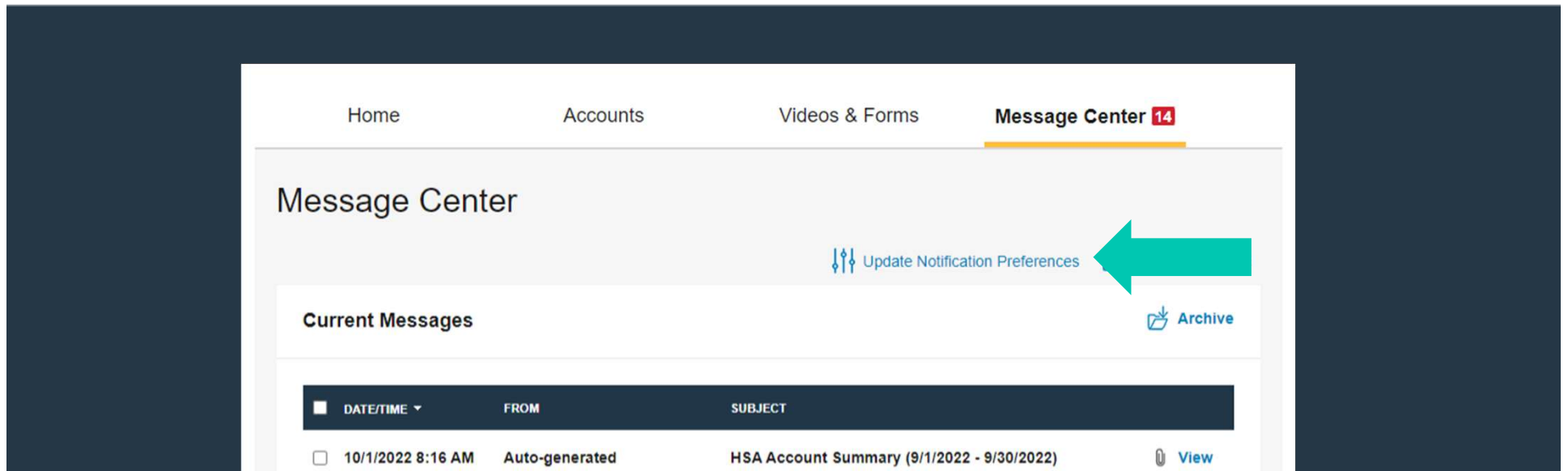
- **Locate** account statements, receipt reminders, advices of deposit and HSA tax documents, if applicable.

The screenshot displays the Message Center interface. At the top, there are navigation tabs: Home, Accounts, Videos & Forms, and Message Center (which is active and has a red notification badge with the number 14). Below the tabs, the page title "Message Center" is shown. To the right of the title are two links: "Update Notification Preferences" with a filter icon and "View Statements" with a document icon. Below this is a section titled "Current Messages" with an "Archive" button on the right. A table of messages is displayed below, with columns for "DATE/TIME", "FROM", and "SUBJECT". The first message is dated "10/1/2022 8:16 AM", from "Auto-generated", and has the subject "HSA Account Summary (9/1/2022 - 9/30/2022)". A "View" link is visible to the right of the message.

<input type="checkbox"/>	DATE/TIME ▾	FROM	SUBJECT	
<input type="checkbox"/>	10/1/2022 8:16 AM	Auto-generated	HSA Account Summary (9/1/2022 - 9/30/2022)	View

Message Center Page

- **Locate** account statements, receipt reminders, advices of deposit and HSA tax documents, if applicable.
- **Update** notification preferences to opt in or out of certain text and email alerts.



The screenshot displays the Message Center page with a navigation bar at the top containing 'Home', 'Accounts', 'Videos & Forms', and 'Message Center 14'. The 'Message Center' tab is highlighted with a yellow underline. Below the navigation bar, the page title 'Message Center' is shown. A teal arrow points to the 'Update Notification Preferences' link, which is accompanied by a settings icon. Below this, there is a section for 'Current Messages' with an 'Archive' button. A table lists the messages with columns for 'DATE/TIME', 'FROM', and 'SUBJECT'. The first message is dated '10/1/2022 8:16 AM', from 'Auto-generated', and has the subject 'HSA Account Summary (9/1/2022 - 9/30/2022)'. A 'View' link is provided for this message.

DATE/TIME	FROM	SUBJECT	
10/1/2022 8:16 AM	Auto-generated	HSA Account Summary (9/1/2022 - 9/30/2022)	View

Contact Participant Services

Our Participant Services team is available Monday through Friday, from 6 a.m. to 9 p.m. CT, except holidays.



Live Chat

—
Log into your online account



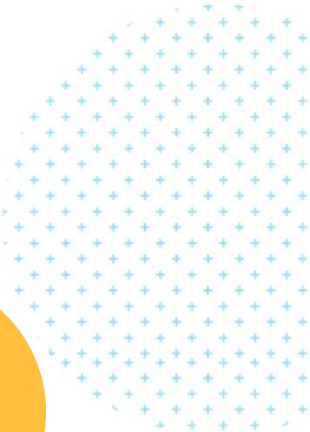
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—
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